

424B2 1 d945759d424b2.htm 424B2

[Table of Contents](#)

Filed Pursuant to Rule 424(b)(2)
 Registration No. 333-281010

PROSPECTUS SUPPLEMENT
 (To Prospectus dated July 25, 2024)



Edison International

\$550,000,000 4.80% Senior Notes Due 2031

We are offering \$550,000,000 principal amount of our 4.80% Senior Notes due 2031 (the “notes”). The notes will bear interest at the rate of 4.80% per year. Interest on the notes is payable semi-annually on March 15 and September 15 of each year, beginning on September 15, 2026. The notes will mature on March 15, 2031.

We may at our option redeem some or all of the notes at any time at the redemption price discussed under the caption “Certain Terms of the Notes—Optional Redemption.” The notes will be unsecured obligations and will rank equally with all of our other unsecured and unsubordinated indebtedness from time to time outstanding.

Investing in the notes involves risks. See “[Risk Factors](#)” beginning on page S-6 and the risk factors included in our Annual Report on Form 10-K for the year ended December 31, 2025.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or determined if this prospectus supplement or the related prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

	<u>Per Note</u>	<u>Total</u>
Public offering price	99.837%	\$549,103,500
Underwriting discount	0.600%	\$ 3,300,000
Proceeds to us before expenses	99.237%	\$545,803,500

Interest on the notes will accrue from February 26, 2026.

The notes are expected to be delivered in global form through the book-entry delivery system of The Depository Trust Company for the accounts of its participants, including Clearstream Banking, S.A., and Euroclear Bank SA/NV, on or about February 26, 2026.

This prospectus supplement and the accompanying prospectus are not intended to constitute an offer to, and the notes should not be purchased, held or otherwise acquired by, a “specified foreign entity” as defined in Section 7701(a)(51)(B) of the Internal Revenue Code of 1986, as amended (an “SFE”). By purchasing the notes, any investor in the notes (including all affiliated entities that participate in such purchase) will be deemed to represent and warrant to us that it is not, and will not be, for its taxable year that includes the date of the original issuance of the notes, an SFE.

Joint Book-Running Managers

Co-Manager

Great Pacific Securities