

Prospectus Supplement  
(To Prospectus dated March 25, 2021)

**\$8,000,000,000**



**Merck & Co., Inc.**

**\$1,500,000,000 1.700% Notes due 2027**  
**\$1,000,000,000 1.900% Notes due 2028**  
**\$2,000,000,000 2.150% Notes due 2031**  
**\$2,000,000,000 2.750% Notes due 2051**  
**\$1,500,000,000 2.900% Notes due 2061**

We are offering \$1,500,000,000 aggregate principal amount of our 1.700% Notes due 2027 (the "2027 notes"), \$1,000,000,000 aggregate principal amount of our 1.900% Notes due 2028 (the "2028 notes" or the "sustainability notes"), \$2,000,000,000 aggregate principal amount of our 2.150% Notes due 2031 (the "2031 notes"), \$2,000,000,000 aggregate principal amount of our 2.750% Notes due 2051 (the "2051 notes") and \$1,500,000,000 aggregate principal amount of our 2.900% Notes due 2061 (the "2061 notes"). We refer to the 2027 notes, the 2028 notes, the 2031 notes, the 2051 notes and the 2061 notes collectively as the "notes."

Interest on the notes is payable on June 10 and December 10 of each year, beginning on June 10, 2022. The 2027 notes will mature on June 10, 2027, the 2028 notes will mature on December 10, 2028, the 2031 notes will mature on December 10, 2031, the 2051 notes will mature on December 10, 2051 and the 2061 notes will mature on December 10, 2061.

We may redeem some or all of the notes of each series at any time at the applicable redemption price set forth in this prospectus supplement under the caption "Description of the Notes—Optional Redemption."

We intend to allocate an amount equal to the net proceeds of the offering of the sustainability notes to finance or refinance, in whole or in part, existing or new Eligible Projects, as described under the caption "Use of Proceeds."

The notes will be our unsecured senior debt obligations and will rank equally with all of our other unsecured senior indebtedness from time to time outstanding. The notes will be issued only in denominations of \$2,000 and integral multiples of \$1,000 in excess thereof. The notes will not be convertible or exchangeable.

Investing in the notes involves risks. See "[Risk Factors](#)" beginning on page S-2 of this prospectus supplement and in the documents incorporated by reference in this prospectus supplement and the accompanying prospectus.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or determined if this prospectus supplement or the accompanying prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

	<u>Public Offering Price<sup>(1)</sup></u>	<u>Underwriting Discount</u>	<u>Proceeds, Before Expenses, to Us<sup>(1)</sup></u>
Per 2027 note	99.958%	0.350%	99.608%
Total	\$ 1,499,370,000	\$ 5,250,000	\$ 1,494,120,000
Per 2028 note	99.824%	0.400%	99.424%
Total	\$ 998,240,000	\$ 4,000,000	\$ 994,240,000
Per 2031 note	99.794%	0.450%	99.344%
Total	\$ 1,995,880,000	\$ 9,000,000	\$ 1,986,880,000
Per 2051 note	99.756%	0.800%	98.956%
Total	\$ 1,995,120,000	\$ 16,000,000	\$ 1,979,120,000
Per 2061 note	99.718%	0.800%	98.918%
Total	\$ 1,495,770,000	\$ 12,000,000	\$ 1,483,770,000

(1) Plus accrued interest from December 10, 2021, if settlement occurs after that date.

Interest on the notes will accrue from December 10, 2021. The notes will not be listed on any securities exchange or automated dealer quotation system. Currently, there is no public market for the notes.

We expect that delivery of the notes will be made to investors in book-entry form only through the facilities of The Depository Trust Company and its participants, including Clearstream Banking S.A. and Euroclear Bank S.A./N.V., on or about December 10, 2021.

*Co-Manager*

**Great Pacific Securities**