

PROSPECTUS SUPPLEMENT
(To Prospectus Dated November 2, 2017)

\$750,000,000



State Street Corporation

2.400% Senior Notes due 2030

This is an offering of \$750,000,000 aggregate principal amount of 2.400% senior notes due 2030 (the “notes”) of State Street Corporation (“State Street”).

The notes will mature on January 24, 2030. The notes will bear interest from and including January 24, 2020 at an annual rate of 2.400%, payable semiannually in arrears, on January 24 and July 24 of each year, beginning on July 24, 2020. State Street may not redeem the notes prior to their maturity.

There is no sinking fund for the notes. The notes are unsecured and will rank equally with all other existing and future senior unsecured indebtedness of State Street.

The notes are not bank deposits, and are not insured by the Federal Deposit Insurance Corporation (“FDIC”) or any other governmental agency, nor are they obligations of, or guaranteed by, a bank.

Investing in the notes involves risks. See “[Risk Factors](#)” beginning on page S-11.

None of the Securities and Exchange Commission (the “SEC”), any state securities commission, the FDIC or any other regulatory body has approved or disapproved of these securities or determined if this prospectus supplement or the accompanying prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

| | Per Note | Total |
|---|---------------------|---------------|
| Public Offering Price(1) | 99.594% | \$746,955,000 |
| Underwriting Discount | 0.400% | \$ 3,000,000 |
| Proceeds, before expenses, to State Street Corporation(1) | 99.194% | \$743,955,000 |

(1) Plus accrued interest, if any, from January 24, 2020, if settlement occurs after that date.

The notes will not be listed on any securities exchange. Currently, there is no public trading market for the notes. The underwriters expect to deliver the notes to purchasers in book-entry form only through the facilities of The Depository Trust Company and its direct participants, including Euroclear Bank SA/NV, as operator of the Euroclear System, and Clearstream Banking S.A., on or about January 24, 2020.

Co-Manager
Great Pacific Securities