

PROSPECTUS SUPPLEMENT
(To Prospectus dated April 27, 2018)

BlackRock®

\$1,250,000,000 1.900% Notes due 2031

The notes will bear interest at the rate of 1.900% per year, and mature on January 28, 2031.

Interest on the notes is payable semi-annually on January 28 and July 28 of each year, beginning on July 28, 2020.

The notes will be unsecured and unsubordinated obligations of BlackRock, Inc. and will rank equal in right of payment with each other and with all our other unsubordinated indebtedness from time to time outstanding. We may redeem the notes, in whole or in part, at any time at the redemption price described under “Description of the Notes—Optional Redemption of the Notes.”

The notes will not be listed on any securities exchange. Currently, there is no public market for the notes.

Investing in our notes involves risks, including those described in the “[Risk Factors](#)” section beginning on page S-6 of this prospectus supplement and the section entitled “[Risk Factors](#)” beginning on page 18 of our Annual Report on Form 10-K for the year ended December 31, 2019, which is incorporated by reference into this prospectus supplement.

	<u>Per Note</u>	<u>Total</u>
Public Offering Price(1)	99.644%	\$ 1,245,550,000
Underwriting Discount	0.450%	\$ 5,625,000
Proceeds, before Expenses, to BlackRock, Inc.	99.194%	\$ 1,239,925,000

(1) Plus accrued interest, if any, from May 6, 2020.

Interest on the notes will accrue from May 6, 2020.

Neither the Securities and Exchange Commission (“SEC”) nor any state securities commission has approved or disapproved of these securities or determined if this prospectus supplement or the accompanying prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

The underwriters expect to deliver the notes to purchasers in book-entry form only through the facilities of The Depository Trust Company (“DTC”) and its participants, including Clearstream Banking, *soci t  anonyme* (“Clearstream”), and Euroclear Bank, S.A./N.V. (“Euroclear”), on or about May 6, 2020, which is the seventh U.S. business day following the date of this prospectus supplement. See “Underwriting—Delayed Settlement” in this prospectus supplement.

Selling Group Member

Great Pacific Securities