

**Prospectus Supplement**

(To Prospectus dated April 11, 2019)

**JPMORGAN CHASE & CO.**

**\$750,000,000**

**Fixed-to-Floating Rate Notes due 2030**

**Issue price: 98.387%**

We previously offered \$3,000,000,000 aggregate principal amount of our fixed-to-floating rate notes due 2030, which were issued on September 12, 2019. The fixed-to-floating rate notes due 2030 offered by this prospectus supplement, which we refer to as the notes, are an additional issuance of, and will constitute a single series with, those previously issued fixed-to-floating rate notes due 2030.

The notes will mature on October 15, 2030. The notes will bear interest from and including September 12, 2019 to, but excluding, October 15, 2029 at a fixed annual rate of 2.739%, payable semiannually in arrears, on April 15 and October 15 of each year, beginning on April 15, 2020 and including October 15, 2029. From and including October 15, 2029, the notes will bear interest at a floating annual rate equal to a benchmark rate (which is expected to be Three-Month Term SOFR) plus a margin of 1.51%, payable quarterly in arrears, on January 15, 2030, April 15, 2030, July 15, 2030 and October 15, 2030. We will have the option to redeem the notes (i) in whole at any time or in part from time to time, on or after March 12, 2020 and prior to October 15, 2029, (ii) in whole, but not in part, on October 15, 2029 and (iii) in whole at any time or in part from time to time, on or after July 15, 2030, at the applicable redemption prices described in this prospectus supplement. There is no sinking fund for the notes.

**The interest rate on the notes during the floating rate period may be determined based on a rate other than Three-Month Term SOFR. See “Considerations Relating to the Secured Overnight Financing Rate” beginning on page S-13 for a discussion of this and certain other risks that you should consider in connection with an investment in the notes.**

The notes are unsecured and will have the same rank as our other unsecured and unsubordinated debt obligations.

The notes are not deposits or other obligations of a bank and are not insured by the Federal Deposit Insurance Corporation or any other governmental agency.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of the notes or determined that this prospectus supplement or the attached prospectus is accurate or complete. Any representation to the contrary is a criminal offense.

	Price to Public <sup>(1)</sup>	Underwriting Discounts	Proceeds to Us
Per Note	98.387%	0.450%	97.937%
Total	\$ 737,902,500	\$ 3,375,000	\$ 734,527,500

(1) The purchase price will also include accrued interest on the notes from and including September 12, 2019 to, but excluding, the date of delivery, which is expected to be \$3,537,875 in the aggregate.

The notes will not be listed on any securities exchange. Currently, there is no public trading market for the notes.

We expect to deliver the notes to investors through the book-entry delivery system of The Depository Trust Company and its direct participants, including Euroclear and Clearstream, on or about November 14, 2019.

Our affiliates, including J.P. Morgan Securities LLC, may use this prospectus supplement and the attached prospectus in connection with offers and sales of the notes in the secondary market. These affiliates may act as principal or agent in those transactions. Secondary market sales will be made at prices related to market prices at the time of sale.

**J.P. Morgan**

November 8, 2019

Underwriter:

Great Pacific Securities