
Prospectus Supplement

(To Prospectus dated April 15, 2016)

JPMORGAN CHASE & CO.

\$2,250,000,000

Fixed-to-Floating Rate Notes due 2023

Issue price: 100.000%

The fixed-to-floating rate notes due 2023, which we refer to as the notes, will mature on April 1, 2023. The notes will bear interest from and including March 22, 2019 to, but excluding, April 1, 2022 at a fixed annual rate of 3.207%, payable semiannually in arrears, on April 1 and October 1 of each year, beginning on October 1, 2019 and including April 1, 2022. From and including April 1, 2022, the notes will bear interest at a floating annual rate equal to three-month LIBOR plus 0.695%, payable quarterly in arrears, on July 1, 2022, October 1, 2022, January 1, 2023 and April 1, 2023. We will have the option to redeem the notes (i) in whole, but not in part, on April 1, 2022 and (ii) in whole at any time or in part from time to time, on or after March 1, 2023, in each case at a redemption price equal to 100% of the principal amount of the fixed-to-floating rate notes being redeemed plus accrued and unpaid interest thereon to, but excluding, the date of redemption. There is no sinking fund for the notes.

The notes are unsecured and will have the same rank as our other unsecured and unsubordinated debt obligations.

The notes are not deposits or other obligations of a bank and are not insured by the Federal Deposit Insurance Corporation or any other governmental agency.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of the notes or determined that this prospectus supplement or the attached prospectus is accurate or complete. Any representation to the contrary is a criminal offense.

	Price to Public	Underwriting Discounts	Proceeds to Us
Per Note	100.000%	0.250%	99.750%
Total	\$2,250,000,000	\$5,625,000	\$2,244,375,000

The notes will not be listed on any securities exchange. Currently, there is no public trading market for the notes.

We expect to deliver the notes to investors through the book-entry delivery system of The Depository Trust Company and its direct participants, including Euroclear and Clearstream, on or about March 22, 2019.

Our affiliates, including J.P. Morgan Securities LLC, may use this prospectus supplement and the attached prospectus in connection with offers and sales of the notes in the secondary market. These affiliates may act as principal or agent in those transactions. Secondary market sales will be made at prices related to market prices at the time of sale.

J.P. Morgan

March 15, 2019

Underwriter

Great Pacific Securities