

\$2,000,000,000



GM FINANCIAL

GENERAL MOTORS FINANCIAL COMPANY, INC.

\$1,250,000,000 2.750% Senior Notes due 2025

\$750,000,000 3.600% Senior Notes due 2030

We are offering \$1,250,000,000 aggregate principal amount of our 2.750% senior notes due 2025 (the “2025 Notes”) and \$750,000,000 aggregate principal amount of our 3.600% senior notes due 2030 (the “2030 Notes” and, together with the 2025 Notes, the “Notes”).

We will pay interest on the 2025 Notes semi-annually in arrears on June 20 and December 20 of each year, commencing on December 20, 2020, and we will pay interest on the 2030 Notes semi-annually in arrears on June 21 and December 21 of each year, commencing on December 21, 2020. Interest will accrue on the Notes from the date of original issuance. The 2025 Notes will mature on June 20, 2025 and the 2030 Notes will mature on June 21, 2030.

At our option, we may redeem the Notes offered hereby, in whole or in part, at any time and from time to time before their maturity, at the redemption prices set forth under “Description of the Notes—Optional Redemption.”

The Notes will be our unsecured senior obligations. The Notes will rank senior in right of payment to all of our existing and future indebtedness and other obligations that are expressly subordinated in right of payment to the Notes; *pari passu* in right of payment with all of our existing and future indebtedness that is not so subordinated, including, without limitation, our other senior notes; effectively junior to any of our secured indebtedness and other secured obligations to the extent of the assets securing such indebtedness or other secured obligations; and effectively junior to any liabilities of our subsidiaries.

We do not intend to apply for listing of the Notes on any securities exchange or for inclusion of the Notes in any automated quotation system. Currently there is no public market for any series the Notes.

Investing in the Notes involves risks. See “[Risk Factors](#)” beginning on page S-5 of this prospectus supplement.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the adequacy or accuracy of this prospectus supplement or the accompanying prospectus. Any representation to the contrary is a criminal offense.

	Per 2025 Note	Total	Per 2030 Note	Total
Public offering price ⁽¹⁾	99.843%	\$1,248,037,500	99.709%	\$747,817,500
Underwriting discounts	0.350%	\$ 4,375,000	0.450%	\$ 3,375,000
Proceeds, before expenses, to us	99.493%	\$1,243,662,500	99.259%	\$744,442,500

(1) Plus accrued interest, if any, from the date of original issuance.

The underwriters expect to deliver the Notes to the purchasers in book-entry only form through the facilities of The Depository Trust Company, including its participants Clearstream Banking S.A. and Euroclear Bank SA/NV, as operator of the Euroclear System, on or about June 22, 2020.

Co- Manager

Great Pacific Securities