

[Table of Contents](#)

Filed Pursuant to Rule 424(b)(2)  
Registration No. 333-216372

PROSPECTUS SUPPLEMENT  
(to prospectus dated August 4, 2017)

**\$1,000,000,000**



## 3.878% Fixed Rate/Floating Rate Callable Senior Notes due 2039

The notes will mature on January 24, 2039. The notes will bear interest (i) from the date of issuance of the notes to, but excluding, January 24, 2038 (the “Fixed Rate Period”), at a fixed rate equal to 3.878% per annum, payable semi-annually on the 24th of each January and July, commencing on July 24, 2018, and (ii) from, and including, January 24, 2038 (the “Floating Rate Period”), at an annual rate equal to three-month LIBOR plus 1.168%, payable quarterly on April 24, 2038, July 24, 2038, October 24, 2038 and January 24, 2039, commencing on April 24, 2038.

Citigroup may redeem the notes (i) in whole at any time or in part from time to time, on or after July 24, 2018 and prior to January 24, 2038, (ii) in whole, but not in part, on January 24, 2038 and (iii) in whole at any time or in part from time to time, on or after July 24, 2038, at the applicable redemption price described under “Description of Notes” below. In addition, Citigroup may redeem the notes prior to maturity if changes involving United States taxation occur which could require Citigroup to pay additional amounts, as described under “Description of Debt Securities — Payment of Additional Amounts” and “— Redemption for Tax Purposes” in the accompanying prospectus.

The notes are being offered globally for sale in the United States, Europe, Asia and elsewhere where it is lawful to make such offers. Application will be made to list the notes on the regulated market of the Luxembourg Stock Exchange, but Citigroup is not required to maintain this listing. See “Description of Debt Securities — Listing” in the accompanying prospectus.

Neither the Securities and Exchange Commission nor any state securities commission nor the Luxembourg Stock Exchange has approved or disapproved of these notes or determined if this prospectus supplement or the accompanying prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

	<u>Per Note</u>	<u>Total</u>
Public Offering Price	100.000%	\$1,000,000,000
Underwriting Discount	0.875%	\$ 8,750,000
Proceeds to Citigroup (before expenses)	99.125%	\$ 991,250,000

Interest on the notes will accrue from January 24, 2018 to the date of delivery. Net proceeds to Citigroup (after expenses) are expected to be approximately \$991,075,000.

The underwriters are offering the notes subject to various conditions. The underwriters expect that the notes will be ready for delivery to investors on or about January 24, 2018, in book-entry form only through the facilities of The Depository Trust Company and its direct participants, including Clearstream and Euroclear.

The notes are not deposits or savings accounts but are unsecured debt obligations of Citigroup. The notes are not insured by the Federal Deposit Insurance Corporation or by any other governmental agency or instrumentality.

## Citigroup

Capital One Securities  
Nomura

CIBC Capital Markets  
ICBC Singapore  
Loop Capital Markets  
Mizuho Securities

Scotiabank  
SunTrust Robinson Humphrey  
Westpac Capital Markets, LLC

BBVA  
nabSecurities, LLC  
TD Securities  
Bank of China  
Drexel Hamilton  
Imperial Capital  
Mischler Financial Group, Inc.  
RBC Capital Markets  
SOCIETE GENERALE

Lloyds Securities  
PNC Capital Markets LLC  
UniCredit Capital Markets  
COMMERZBANK  
ICBC Standard Bank  
MFR Securities, Inc.  
R. Seelaus & Co., Inc.  
SMBC Nikko  
US Bancorp

January 17, 2018